

**PATIENT INFORMATION**

First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_  
Last Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_  
Social Security Number: \_\_\_\_\_ Gender:  Male  Female  
Native/Preferred Language: \_\_\_\_\_ Home Number: \_\_\_\_\_  
Communication Needs:  Hearing  Vision  Cognitive Cell Number: \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Marital Status: \_\_\_\_\_ Employment/Student Status: \_\_\_\_\_  
Family Doctor: \_\_\_\_\_ Referring Doctor: \_\_\_\_\_  
Pharmacy Preference: \_\_\_\_\_ Occupation: \_\_\_\_\_  
Employer/School: \_\_\_\_\_ Work Number: \_\_\_\_\_  
Ethnicity:  Hispanic or Latino  Not Hispanic or Latino  Decline to answer  
Race:  African American  American Indian/Alaska  Asian  Caucasian  
 Hispanic or Latino  Native Hawaiian/Pacific Islander  Decline to answer  
Email: \_\_\_\_\_  Decline e-mail

**\*\*By providing your e-mail address, you allow Medical Associates of Erie to send personal information to you via e-mail. We can also use e-mail for appointment confirmation. If you prefer that we do not contact via e-mail, please mark decline.\*\***

**Emergency Contact:** \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Relationship: \_\_\_\_\_  
**Primary Caregiver:** \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Relationship: \_\_\_\_\_  
**Legal Guardian:** \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

**The following have been completed** (please provide a copy of any documents for your medical record):  
 Advance Directive for Health Care  Living Will  Physician Orders for Life Sustaining Treatment

**Healthcare Proxy:** \_\_\_\_\_  
Phone Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

**Account Information:** Is the above referenced patient over the age of 18?  Yes  No  
If yes, the patient is legally responsible for all financial obligations to this office.  
If No, who is financially responsible for this account? \_\_\_\_\_  
Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Home Number: \_\_\_\_\_ Cell Number: \_\_\_\_\_ Work Number: \_\_\_\_\_  
Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_  
Employer: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

**Insurance information:** Please provide your insurance card(s) to the receptionist. This will be scanned into our system to enable us to submit claims to your insurance company on your behalf.

**If the patient is not the policy holder for their primary, secondary or tertiary insurance please list the subscriber's information below:**

**Primary Insurance Company:** \_\_\_\_\_ **Effective Date:** \_\_\_\_\_

SUBSCRIBER Information for this Policy

Last Name: \_\_\_\_\_ Home Number: \_\_\_\_\_

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Cell Number: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender:  Male  Female Relationship to Patient:

ID or Policy #: \_\_\_\_\_  Self  Spouse

Group #: \_\_\_\_\_  Child  Other

Name of Employer: \_\_\_\_\_

**Secondary Insurance Company:** \_\_\_\_\_ **Effective Date:** \_\_\_\_\_

SUBSCRIBER Information for this Policy

Last Name: \_\_\_\_\_ Home Number: \_\_\_\_\_

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Cell Number: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender:  Male  Female Relationship to Patient:

ID or Policy #: \_\_\_\_\_  Self  Spouse

Group #: \_\_\_\_\_  Child  Other

Name of Employer: \_\_\_\_\_

**Tertiary Insurance Company:** \_\_\_\_\_ **Effective Date:** \_\_\_\_\_

SUBSCRIBER Information for this Policy

Last Name: \_\_\_\_\_ Home Number: \_\_\_\_\_

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Cell Number: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Gender:  Male  Female Relationship to Patient:

ID or Policy #: \_\_\_\_\_  Self  Spouse

Group #: \_\_\_\_\_  Child  Other

Name of Employer: \_\_\_\_\_

**I AUTHORIZE THE RELEASE OF ANY MEDICAL INFORMATION NECESSARY TO PROCESS INSURANCE CLAIMS, AND REQUEST PAYMENT OF BENEFITS EITHER TO MYSELF OR TO THE PARTY WHO ACCEPTS OR PARTICIPATES.**

SIGNED: \_\_\_\_\_ Date: \_\_\_\_\_

**I UNDERSTAND THE PROVIDER'S CHARGES MAY EXCEED THE INSURANCE PAYMENTS, AND IF GREATER THAN SUCH PAYMENT, I WILL BE RESPONSIBLE FOR THAT AMOUNT. SHOULD MY ACCOUNT EVER BECOME DELINQUENT AND ELIGIBLE FOR COLLECTION, I UNDERSTAND AN APPROPRIATE COLLECTION FEE WILL BE ASSESSED.**

SIGNED: \_\_\_\_\_ Date: \_\_\_\_\_



**Please describe/explain the reason for today's appointment:** \_\_\_\_\_

**REVIEW OF SYSTEMS:** Please check all that apply.

**Constitutional**

- Chills  
 Decline in Health  
 Fatigue  
 Fever  
 Weakness  
 Weight Gain  
 Weight Loss

**Head**

- Dizziness  
 Fainting  
 Head Injury  
 Headaches  
 Pain

**Eyes**

- Blurry Vision  
 Cataracts  
 Discharge  
 Double Vision  
 Excessive Tearing  
 Eyeglass/Contact Use  
 Eye Pain  
 Glaucoma  
 Infections  
 Pain with Light  
 Recent Injury  
 Redness  
 Vision Loss  
 Unusual Sensations

**Nose**

- Discharge  
 Frequent Colds  
 Infections  
 Nasal Obstruction  
 Nosebleeds  
 Runny Nose  
 Sinus Infections

**Mouth**

- Bleeding Gums  
 Change in Dentition  
 Hoarseness  
 Postnasal Drip  
 Tongue Burning  
 Voice Changes

**Ears**

- Discharge  
 Hearing Aid  
 Hearing Impairment  
 Infections  
 Pain  
 Ringing in Ears

**Throat & Neck**

- Enlarged Tonsils  
 Frequent Sore Throats  
 Lumps  
 Tenderness

**Respiratory**

- Bringing up Sputum  
 Cough  
 Coughing Blood  
 Pain with Breathing  
 Wheezing  
 Wheezing w/ Exertion

**Cardiovascular**

- Chest Pain  
 Extremity(s) Cool  
 Extremity(s) Discolored  
 Heart Murmur  
 High Blood Pressure  
 Palpitations  
 Short of Breath  
 Short of Breath w/ Exertion  
 Swelling of Legs or Feet  
 Varicose Veins

**Gastrointestinal**

- Abdominal Pain  
 Black Tarry Stools  
 Change in Appetite  
 Change in Stools  
 Constipation  
 Diarrhea  
 Heartburn  
 Hemorrhoids  
 Nausea  
 Rectal Bleeding  
 Rectal Pain  
 Trouble Swallowing  
 Vomiting  
 Vomiting Blood

**Musculoskeletal**

- Arthritis  
 Back Problems  
 Gout  
 Joint Pain  
 Joint Stiffness  
 Muscle Cramps  
 Muscle Stiffness  
 Paralysis  
 Restricted Motion  
 Tremors  
 Unsteady Gait

**Psychiatric**

- Behavioral Changes  
 Depression  
 Disorientation  
 Disturbing Thoughts  
 Excessive Stress  
 Hallucinations  
 Memory Loss  
 Mood Changes  
 Nervousness

**Breasts**

- Discharge  
 Lumps  
 Pain  
 Tenderness

**Skin**

- Bruising  
 Dryness  
 Eczema  
 Hair Texture Changes  
 Hives  
 Itching  
 Loss of Hair  
 Lumps  
 Mole Increased Size  
 Nail Growth Changes  
 Nail Texture Changes  
 Pitting Nails  
 Rash  
 Skin Color Change  
 Ulcer or Wound

**Neurological**

- Blackouts  
 Loss of Consciousness  
 Numbness  
 Seizures  
 Tingling or Burning

**Endocrine**

- Cold Intolerance  
 Excessive Urination  
 Goiter  
 Heat Intolerance  
 Hot Flashes  
 Increased Thirst  
 Sweats

**Hematologic/Lymph**

- Anemia  
 Bleeds Easily  
 Blood Clots  
 Easy Bruisability  
 Enlarged Lymph Nodes  
 Low Blood Cell Counts

**Allergic/Immunologic**

- Itchy Eyes  
 Seasonal Allergies  
 Sneezing  
 Watery Eyes

**Urinary**

- Awakening to Urinate  
 Blood in Urine  
 Burning or Pain w/ Urination  
 Difficulty Starting Stream  
 Flank Pain  
 Frequency  
 Incontinence  
 Retention  
 Urgency  
 Urine Discoloration or Odor

**Genitals**  Male  Female

- Discharge  
 Irregular Menstruation  
 Itching  
 Lesions  
 Pain  
 Sexual Problems  
 Venereal Disease

**Allergies or Intolerance to Medications or Food (include type of reaction):**  **No Known Allergies**

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**MEDICATIONS:** Please list (or attach a copy) all prescription and non-prescription medications, vitamins, home remedies, birth control, herbs, inhalers, etc.  **I am not currently taking any medications.**

Name of Medication	Dosage (e.g. mg/pill)	Times per Day

**Medication List Attached**  **Additional Medications Listed on Back of Form**

**CONSENT FOR MEDICATION HISTORY REVIEW:** I authorize Medical Associates of Erie to obtain an electronic record of my medication history to aid in the complete documentation within my medical record.

Patient Signature: \_\_\_\_\_

**FAMILY HISTORY:** Please note below any history of medical problems in the family. Please include details such as relationship of family member and if they are alive or deceased.

Were you adopted?  Yes  No  **Family History Unknown**

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**PAST MEDICAL HISTORY:** Please list any past medical conditions with pertinent details including recent hospitalizations and/or ER visits.

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\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**SOCIAL HISTORY:** Please check the appropriate option.

Do you Smoke? Yes No      Have you ever Smoked? Yes No  
Packs per Day: \_\_\_\_\_      Do you use any other tobacco products? Yes No  
Number of Years: \_\_\_\_\_      Please Specify: \_\_\_\_\_  
Do you Drink Alcohol? Yes No    Type: Beer Wine Liquor    Drinks per Week: \_\_\_\_\_  
Do you Drink Caffeine? Yes No    Drinks per Week: \_\_\_\_\_  
Do you use Recreational Drugs? Yes No  
Please Specify: \_\_\_\_\_      Last Used: \_\_\_\_\_

**MISC SOCIAL HISTORY:** Please check the appropriate option.

Military Service? Yes No    Branch: \_\_\_\_\_      When did you serve? \_\_\_\_\_  
Location of Service: \_\_\_\_\_  
Do you live alone? Yes No    Members of you Household: \_\_\_\_\_  
Education: Some College      Some High School      High School Graduate      GED  
                  Vocational School      College Graduate      Post Graduate Degree  
Have you recently lived or traveled to a foreign country? Yes No    Where: \_\_\_\_\_  
Have you had any exposure to TB (tuberculosis)? Yes No    When: \_\_\_\_\_  
Have you had any environmental exposure such as asbestos, coal inhalation or second hand smoke?  
Yes No    Please Specify: \_\_\_\_\_  
Do you have any pets? Yes No    Please Specify: \_\_\_\_\_  
Do you have any known risk factors for HIV/AIDS? Yes No  
Hobbies/  
Interests: Arts & Crafts    Camping      Cars      Computers      Dancing      Fishing  
                  Gardening      Hiking      Hunting      Motorcycle or Bike Riding      Music  
                  Reading      Spectator Sports      Other: \_\_\_\_\_

**SURGICAL HISTORY:** Please list any procedure or surgery that you have had and include any abnormal findings or complications.  **No Surgical History**

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**OBSTETRIC HISTORY:** For Women Only.

Total Pregnancies	Full Term	Premature	Abortions	Miscarriages	Ectopics	Multiple Births	Living

**HEALTH MAINTENANCE:** Please note any details regarding screenings or other physician visits you have had.

Test	Date	Office/Physician	Result
Bone Density (DEXA)			
Colonoscopy			
Dental Exam			
Eye Exam			
Flu Shot			
Hemoglobin A1C			
Hepatitis C Screening			
Hepatitis Vaccine			
Mammogram			
Pap Smear			
Pevnar 13			
Pneumovax 23			
Shingles Vaccine			
Tetanus Vaccine			
Other			
Other			

Name of Person Completing Form: \_\_\_\_\_  
 Relationship to Patient: \_\_\_\_\_